MORRISON COHEN LLP

909 Third Avenue New York, New York 10022 (212) 735-8600 Joseph T. Moldovan, Esq. Michael R. Dal Lago, Esq.

Attorneys for Sakele Brothers LLC

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF NEW YORK

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In re :

OTR MEDIA GROUP, INC., : Case No. 11-47385-ESS

Debtor. :

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OTR MEDIA GROUP, INC. et al.,

Plaintiffs, : Adv. Pro. No. 11-01448-ESS

Chapter 11

VS.

:

THE CITY OF NEW YORK,

:

Defendant.

STIPULATION SUBSTITUTING COUNSEL

It is hereby stipulated and agreed between the undersigned that the firm of MORRISON COHEN LLP be substituted as counsel of record for Plaintiff Sakele Brothers LLC in the above- referenced adversary proceeding, in place and stead of the firm of Goetz Fitzpatrick LLP, as of the date hereof.

Dated: New York, New York November 29, 2011

GOETZ FITZPATRICK LLP

on its own behalf, and on behalf of OTR Media Group, Inc.

MORRISON COHEN LLP

as counsel for Sakele Brothers LLC

By: /s/ Gary M. Kushner

Gary M. Kushner, Esq.
One Penn Plaza – 44th Floor
New York, NY 10119

It is so ordered.

Dated: Brooklyn, New York January 2, 2012 By: /s/ Michael R. Dal Lago
Michael R. Dal Lago, Esq.

909 Third Avenue

New York, New York 10022

Elizabeth S. Stong
United States Bankruptcy Judge